

Ref : MKDL/Share/2017-103

Date: November 25, 2017

The Chairman

Bangladesh Securities & Exchange Commission,

E - 6/C, Agargaon

Sher-e Bangla Nagar Administrative Area

Dhaka-1207

Sub : **26th Annual General Meeting of the Shareholders of Mithun Knitting and Dyeing (CEPZ) Ltd.**

Dear Sir,

We have the pleasure to inform you that the Board of Directors in their meeting held on today, the 25th November 2017, at 4.00 p.m has decided to hold the 26th Annual General Meeting of the Shareholders of Mithun Knitting and Dyeing (CEPZ) Ltd.as per the schedule given below:

| | |
|-------------|--|
| Date of AGM | : December 30, 2017 |
| Time | : 12.15 P.M |
| Record Date | : December 14, 2017 |
| Venue | : Factory Premises of Bangas Limited at Doulatdiar, Chuadanga. |

The Board of Directors did not recommend any Dividend for the financial year ended 30th June, 2017.

We are enclosing herewith a Notice of the 26th Annual General Meeting of Shareholders for your kind perusal.

Please treat this notice as price sensitive information.

Copy of Annual Report for the Year ended 30th June, 2017 will follow in due course.

Thanking you,

Yours Sincerely,

S.M SHAHID-UL-ARAFIN

Executive Director and

Company Secretary

Ecls. : As stated above

Copy for information:

1. The Managing Director,
Dhaka Stock Exchange Ltd..
2. The Managing Director,
Chittagong Stock Exchange Ltd.
3. The Managing Director and CEO
Central Depository Bangladesh Ltd.

Mithun Knitting and Dyeing (CEPZ) Limited
Corporate Office : South Avenue Tower (6th Floor), House # 50, Road # 03,
Gulshan -1, Dhaka – 1212.

NOTICE OF THE 26TH ANNUAL GENERAL MEETING

Notice is hereby given that the 26th Annual General Meeting of the Shareholders of Mithun Knitting and Dyeing (CEPZ) Limited will be held at the factory premises of Bangas Limited at Doulatdiar, Chuadanga on Saturday, December 30, 2017 at 12.15 p.m. to transact the following business:

AGENDA :

1. To receive, consider and adopt the Audited Financial Statements for the year ended 30th June, 2017 together with the reports of Auditors and the Directors.
2. To elect Directors.
3. To appoint Auditors.
4. To transact any other business with the permission of the Chair.

Dated: Dhaka
The 25th November, 2017

By Order of the Board
Sd/-
S. M. Shahid-ul-Arafin
Executive Director & Company Secretary

Notes :

1. The record date for this AGM will be December 14, 2017.
2. A member eligible to attend the Annual General Meeting is entitled to appoint a proxy to attend and vote on his/her behalf.
3. Form of Proxy, duly completed and stamped, must be deposited at company's Share Department at least 48 hours before the time appointed for the meeting and in default it will not be treated as valid.
4. Members are requested to notify change of address, if any, to the company.
5. Admission to the meeting venue will be only on production of the "Attendance Slip".

2016-17: EPS Tk. (1.84), Net Asset Value per share Tk. 21.99, Net Operating Cash Flow Per Share Tk. 1.92.

2015-16: EPS Tk. 2.15, Net Asset Value per share Tk. 23.83, Net Operating Cash Flow Per Share Tk. (1.01).

